

Teens and Social Media An Overview

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Road map

- Teen internet use basics
- Teen tech tool ownership
- How teens communicate
 - Social networks
 - Mobile phones
- Young adults & communication
- Young adults and online health
- Wrap up

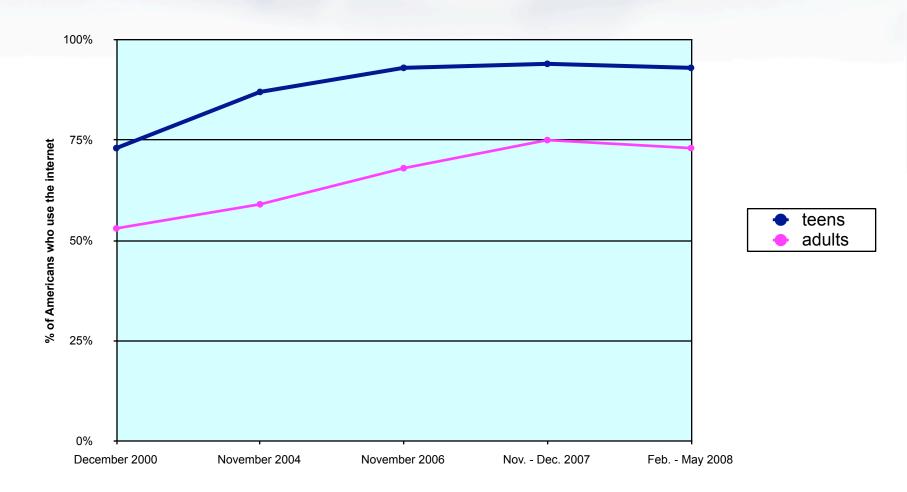


Methodology

- RDD surveys with teens 12 to 17 and a parent or guardian
 - Sept-Nov 2007 (n=700)
 - Nov-Feb 2008 (n=1102)
- Focus groups
- RDD surveys of adults on online health information seeking



Growth of internet use over time

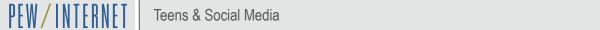




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Teen internet use basics

- 93% of teens 12-17 go online
- 89% of online teens go online from home, and most of them go online from home most often
- 77% of teen go online at school
- 71% go online from friends or relatives house
- 60% go online from a library
- 66% of households with teens go online via broadband, 22% via dial up, and 10% do not have access at home.
- 63% of online teens go online daily





Teens and their tools

- 77% of teens 12-17 own a game console
- 74% of teens 12-17 own an iPod or Mp3 player
- 71% of teens 12-17 own a cell phone
- 60% have a desktop or laptop computer
- 55% have a portable gaming device like a DS or a PSP







How has tool ownership changed?

- Cell phone ownership is way up:
 - 45% of 12-17 year olds had them in 2004
 - 63% in 2006
 - 71% in early 2008.
- Computer ownership is stable at least over the past two years
- Caveat: Concept of "ownership" varies from device to device

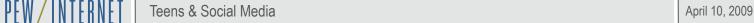


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Online activities: Teens

- 97% of teens play video games
- 81% go to websites about movies, TV shows, music groups or sports stars you are interested in
- 65% use an online social networking site
- 63% go online to get news or information about current events or politics
- 57% have watched a video on video-sharing site like YouTube*
- 55% go online to get information about a college or university*
- 38% buy things online like books, clothing or music*
- 28% look online for health, dieting or physical fitness information*
- 27% keep a blog or online journal
- 19% have downloaded a podcast*
- 18% have visited a chat room*
- 11% have a website

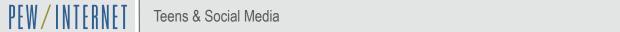




How teens communicate

All teens:

- 95% of teens spend time with friends face to face
- 88% of teens talk to their friends on a landline
- 67% of teens talk to their friends on their cell phone
- 65% of teens send email to friends
- 61% send messages to friends through social networking sites
- 60% of online teens send instant messages to friends
- 58% of teens send text messages to friends

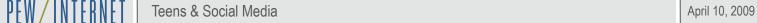




How teens communicate daily

Everyday:

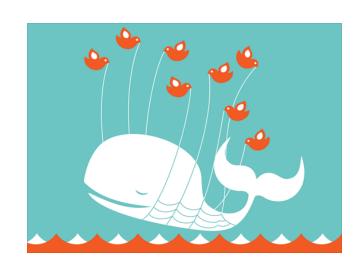
- 51% of teens (with cell phones) talk on their cell phones
- 42% of teens (who use SNS) send messages through social networking sites like MySpace or Facebook
- 38% of teens send text messages to each other
- 32% of teens talk to friends on a landline phone
- 29% spend time with friends in person doing social activities outside of school
- 26% send instant messages
- 16% send email





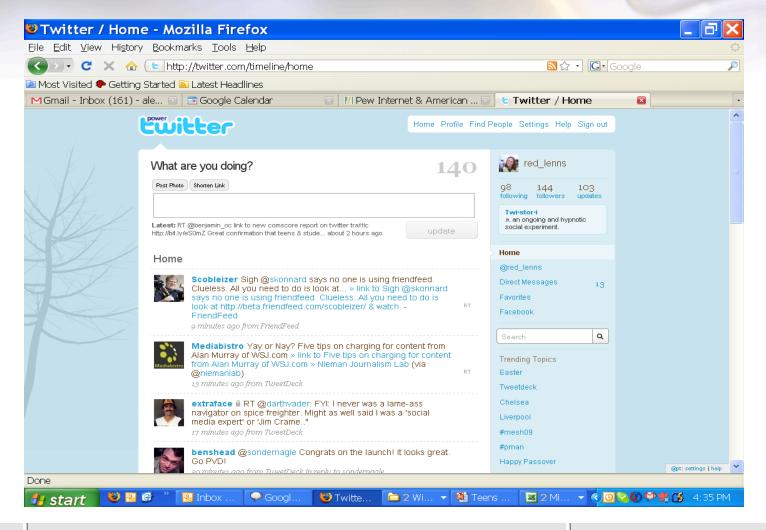
Changes since 2006

- Up: texting
- Stable: SNS, email, in person, cell phone
- Down: IM, landline (more saying that they never do this, or use it less than once a week)
- What teens don't do? Twitter.



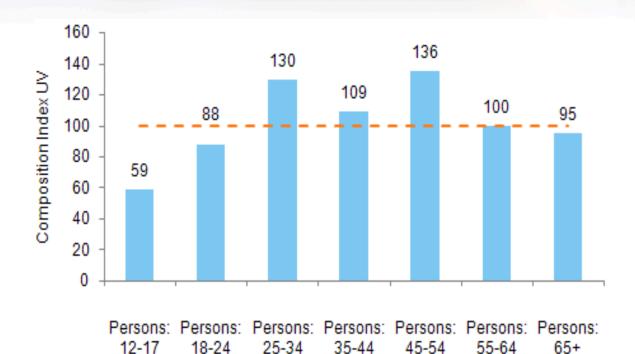


What is twitter anyway?



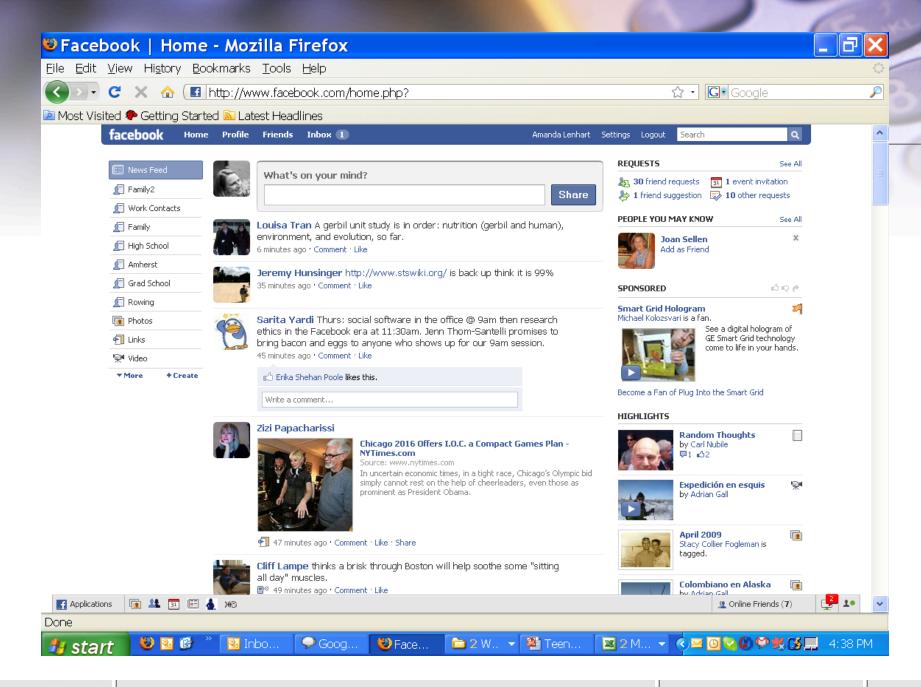


Likelihood of Twitter use by age



Source: comScore Media Metrix

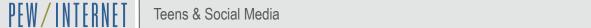
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Social networking sites

- 65% of online teens have a profile online
- Girls, particularly older girls, more likely to use SNS than boys (86% of girls 15-17 have profile online, compared to 69% of boys 15-17)
- Age is major factor
 - 12 -14 year-olds; 38% have an online profile
 - 15 -17 year-olds; 77% have an online profile
- Other demographic factors not significant
 - Income
 - Race/ethnicity



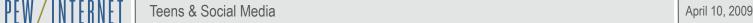
Social networking activities

- 83% of social network users have added comments to a friend's picture
- 77% post messages to friend's page or wall
- 71% send private messages to friends within the SNS
- 66% post comments on a friends blog
- 54% send bulletins or group messages to all their friends
- 54% send IMs or text messages to friends through the SNS
- All activities (except comments on pictures and sending IM/txts via sns are down since 2006)



Mobile phones

- 71% of teens ages 12-17 have a mobile phone
 - Up from 65% in Fall 2006 and 45% in Fall 2004
- 88% of parents have mobile phones
- No significant difference in mobile phone ownership by race/ ethnicity
- Some differences by socio-economic status but mostly a minor bump up in the highest income and education brackets.
- Age is very important huge bump up in mobile phone ownership at age 14
 - 52% of 12-13 year olds have a mobile phone
 - At age 14 jumps to 72%
 - By 17 its 84% of teens have a mobile phone
- No gender differences in ownership





Young adults and communication

- 91% of 18-31 use the internet
- 89% of 18-31 use email
- 75% of Gen Y get news online
- 70% of Gen Y (ages 18-31) use social network sites
- 57% of Gen Y use IM
- 18% of 18-31 use twitter
- 74% of Gen Y have a cell phone
 - 85% of Gen Y use cell phone to send texts
 - 38% of Gen Y use cell phone to access internet



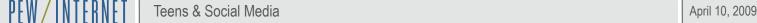
Young adults and online health

- 79% of online young adults 18-29 look for health information
- Similar to other age groups except 65+ who are less likely
- Health information that young adults are more likely to seek than other cohorts:
 - Exercise or fitness information (55%)
 - Sexual health information (21%)
 - Immunizations or vaccination information (18%)
 - Problems with drugs or alcohol (14%)
 - How to quit smoking (13%)
- 22% of teens go online to look for information about a health topic that's hard to talk about like drug use, sexual health or depression.*



Adults and online health

- Overall, women are much more likely to look online for any health information
- Highly educated internet users are also more likely to look online for health information of all kinds.
- Half of health information searches are for someone else
- 2/3rds of health searches start at search engines
- Typically visit two or more sites during a health search session





Wrap up

- Small signs of social network fatigue
- MySpace still relevant
- Mobile is ascendant
- Don't forget about other mobile devices not just mobile phones, but mp3 players, smart phones and portable gaming devices
- More video integration into social networks in the future?





Thank You!

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